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本公告僅供參考，並不構成收購、購買或認購證券的邀請或要約。本公告並非招股說明書。潛在投資者在決定是否投資提呈發售的H股前，務請細閱聯想控股股份有限公司（「本公司」）於2015年6月16日刊發的招股說明書（「招股說明書」），以了解下文所述全球發售的詳細資料。本公司並未及將不會根據1940年美國投資公司法（經修訂）登記。

香港交易及結算所有限公司、香港聯合交易所有限公司（「香港聯交所」）與香港中央結算有限公司（「香港結算」）對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，且明確表示概不就因本公告全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

除本公告中另有界定外，本公告所用詞彙與招股說明書所定義者具有相同涵義。

就全球發售而言，UBS AG香港分行作為穩定價格操作人（「穩定價格操作人」）、其聯屬人士或代其行事的任何人士（代表承銷商）可於上市日期後一段限定期間內進行交易，以穩定或支持H股的市價高於其原先應有的水平。然而，穩定價格操作人、其聯屬人士或代其行事的任何人士並無責任進行任何該等穩定價格行動，穩定價格行動一經展開，將由穩定價格操作人、其聯屬人士或代其行事的任何人士獨自全權酌情進行，並可隨時終止。任何該等穩定價格活動須於遞交香港公開發售申請截止日期後第30日終止。該等穩定價格行動一經展開，可於准許進行該等行動的所有司法權區內進行，惟在各情況下須遵守所有適用法律、規則及監管規定，包括根據香港法例第571章證券及期貨條例制訂的《證券及期貨（穩定價格）規則》（經修訂）。

潛在投資者應注意，穩定價格行動不得於穩定價格期間（於遞交香港公開發售申請截止日期後第30日屆滿）後採取以支持H股的價格。該日後不可再進行任何穩定價格行動，屆時H股的需求及H股的價格可因而下跌。

**联想控股**  
LEGEND HOLDINGS

— 制造卓越企业 —

**联想控股股份有限公司**  
Legend Holdings Corporation

(於中華人民共和國註冊成立的股份有限公司)

## 全球發售

- 全球發售的發售股份數目 : 352,944,000股H股 (視乎超額配股權行使與否而定)
- 香港發售股份數目 : 26,470,800股H股 (經重新分配後調整)
- 國際發售的發售股份數目 : 326,473,200股H股  
(經重新分配後調整及視乎超額配股權行使與否而定)
- 發售價 : 每股H股42.98港元  
(不包括1%經紀佣金、0.0027%證監會交易徵費及0.005%香港聯交所交易費)
- 面值 : 每股H股人民幣1.00元
- 股份代號 : 3396

### 聯席保薦人



聯席全球協調人、聯席賬簿管理人及聯席牽頭經辦人



聯席賬簿管理人及聯席牽頭經辦人 (按照字母順序排列)



聯席牽頭經辦人 (按照字母順序排列)



## 發售價及配發結果公告

### 概要

- 每股H股的發售價定為42.98港元（不包括1%經紀佣金、0.0027%香港證監會交易徵費及0.005%香港聯交所交易費）。
- 根據發售價每股H股42.98港元計算，經扣除全球發售相關承銷佣金、獎勵費用及其他估計費用後，並假設超額配股權未獲行使，本公司將收取的全球發售募集資金淨額估計約為14,627.4百萬港元。
- 已收到根據香港公開發售提交總數797,185,100股香港發售股份的合計32,243份有效申請（包括使用白色及黃色申請表格及通過中央結算系統向香港結算及根據白表eIPO通過白表eIPO服務發出電子認購指示的申請），相等於香港公開發售下初步可供認購總數17,647,200股發售股份約45.17倍。根據香港公開發售初步提呈的發售股份已獲非常大幅超額認購。
- 由於香港公開發售出現超額認購，因此已採用招股章程內「全球發售的架構－香港公開發售－重新分配及回撥」一節所述的重新分配程序。合共8,823,600股發售股份已從國際發售重新分配予香港公開發售。經上述重新分配後，分配予香港公開發售的發售股份最終數目為26,470,800股，相當於根據全球發售初步可供認購的發售股份總數的7.5%（假設超額配股權未獲行使）。
- 根據國際發售初步提呈發售的發售股份已獲非常大幅超額認購。因上文所述重新分配，國際發售下的發售股份最終數目已減至326,473,200股，相當於全球發售下發售股份總數的92.5%（於任何超額配股權獲行使前）。

- 根據與基石投資者訂立的基石投資協議，基石投資者所認購的發售股份數目現已釐定。首都旅游集團(香港)控股有限公司(「**首旅**」)已認購5,410,600股發售股份，建發集團(香港)有限公司(「**建發**」)已認購5,410,600股發售股份，中國人壽富蘭克林資產管理有限公司(「**中國人壽富蘭克林**」)已認購9,017,700股發售股份，中再資產管理(香港)有限公司(「**中再**」)已認購9,017,700股發售股份，中國建材股份有限公司(「**中國建材**」)已認購9,017,700股發售股份，中兵投資管理有限責任公司(「**中兵**」)已認購9,017,700股發售股份，易方達資產管理(香港)有限公司(「**易方達香港**」)已認購5,410,600股發售股份，易穎有限公司(「**易穎**」)已認購9,017,700股發售股份，Fidelidade-Companhia de Seguros, S.A.(「**Fidelidade**」)已認購5,410,600股發售股份，瑞群投資有限公司(「**瑞群投資**」)已認購9,017,700股發售股份，富邦人壽保險股份有限公司(「**富邦人壽**」)已認購9,017,700股發售股份，國開金泰資本投資有限責任公司(「**國開金泰資本**」)已認購5,410,600股發售股份，Greenland Financial Overseas Investment Group Co., Ltd.(「**綠地**」)已認購5,410,600股發售股份，廣州新華城市發展產業投資企業(有限合夥)(「**廣州基金**」)已認購5,410,600股發售股份，禧永投資有限公司(「**禧永**」)已認購5,410,600股發售股份，中國工商銀行股份有限公司－理財計劃代理人(「**中國工商銀行理財**」)已認購9,017,700股發售股份，Invest Highway Corporation(「**Invest Highway**」)已認購5,410,600股發售股份，Suzhou Kunyu Jinming Investment LLP(「**琨玉基金**」)已認購5,410,600股發售股份，Lead Connection Investments Limited(「**Lead Connection**」)已認購9,017,700股發售股份，中國平安資產管理(香港)有限公司(「**平安**」)已認購10,821,200股發售股份，方圓投資管理(香港)有限公司(「**方圓**」)已認購5,410,600股發售股份，上海國和現代服務業股權投資管理有限公司(「**上海國和投資**」)已認購5,410,600股發售股份，蘇寧國際有限公司(「**蘇寧**」)已認購9,017,700股發售股份及惠理基金管理香港有限公司(「**惠理**」)已認購5,410,600股發售股份。基石投資者已合共認購171,336,000股發售股份，相當於(i)於任何超額配股權獲行使前全球發售完成後，本公司已發行股本總額的約7.28%及(ii)於任何超額配股權獲行使前，全球發售項下發售股份數目的約48.54%。有關基石投資者的其他詳情，請參閱招股說明書「基石投資者」一節。
- 根據國際承銷協議，本公司已向國際承銷商授出超額配股權，可由聯席全球協調人(代表國際承銷商)於遞交香港公開發售認購申請截止日期後30日內行使，要求本公司按發售價額外配發及發行合共最多52,940,000股H股。

52,940,000股發售股份獲超額分配。該等超額分配可通過行使超額配股權、於二級市場按不高於發售價的價格進行購買或通過延期交收或綜合使用上述方法補足。倘超額配股權獲行使，本公司會刊發公告。截至本公告日期，超額配股權尚未獲行使。



- 董事確認，透過聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及承銷商根據全球發售配售的發售股份概無配售予本公司任何核心關連人士（該詞彙的定義見上市規則），且除本公告所披露者外，亦無配售予上市規則附錄六（「**配售指引**」）第5(1)段所指任何關連客戶或配售指引第5(2)段所指人士（不論以其本身名義或透過代名人）。按本公告「關連客戶」一節所披露，本公司向若干關連客戶（誠如配售指引第5(1)段所載）配售若干發售股份已徵得聯交所同意，且國際配售符合配售指引。
- 董事確認，概無承配人將獲個別配售超過本公司緊隨全球發售後經擴大已發行股本10%以上（於超額配股權獲行使前）。董事亦確認，(a)緊隨全球發售後本公司將不會新增任何主要股東（定義見上市規則），(b)公眾人士持有的H股數目將符合上市規則第8.08條所述的最低百分比及(c)本公司三大公眾股東並無持有上市時公眾所持股份50%以上的股份，符合上市規則第8.08(3)條及第8.24條的規定。
- 發售價、國際發售的踴躍程度、香港公開發售的認購申請水平以及香港發售股份的配發基準及結果將於2015年6月26日（星期五）在《南華早報》（英文）及《香港經濟日報》（中文）公佈。

就香港公開發售而言，本公司公佈香港公開發售配發結果（包括成功申請人的香港身份證／護照／香港商業登記號碼（如有提供））可於以下時間及日期和按下列指定方式查詢：

- 可於2015年6月26日（星期五）在本公司網站([www.legendholdings.com.cn](http://www.legendholdings.com.cn))及香港聯交所網站([www.hkexnews.hk](http://www.hkexnews.hk))所載本公司公告查閱；
- 可於2015年6月26日（星期五）上午八時正起至2015年7月2日（星期四）午夜十二時正期間，使用「身份識別搜尋」功能在指定配發結果網站([www.iporesults.com.hk](http://www.iporesults.com.hk))24小時查詢。用戶須輸入其在申請中提供的香港身份證／護照／香港商業登記號碼以搜尋其各自的配發結果；
- 可於2015年6月26日（星期五）至2015年6月29日（星期一）上午九時正至下午十時正致電+852 2862 8669查詢；及
- 可於2015年6月26日（星期五）起至2015年6月27日（星期六）及2015年6月29日（星期一）期間，在本公告「分配結果」一段所載的所有收款銀行分行及支行各自的營業時間內查閱特備配發結果小冊子。

- 使用**白表eIPO**或使用**白色**申請表格申請認購1,000,000股或以上香港發售股份並已提供全部所需資料的申請人，可於2015年6月26日（星期五）上午九時正至下午一時正，親臨香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室）領取H股股票（如有）。
- 對於使用**白色**申請表格或**白表eIPO**的申請人，配發予彼等而不可親身領取或可親身領取但未有親身領取的香港發售股份的H股股票（如有），預計將於2015年6月26日（星期五）或之前以普通郵遞方式寄予有權收取者，郵誤風險概由申請人自行承擔。
- 對於使用**黃色**申請表格和通過中央結算系統向香港結算發出**電子認購指示**的申請人，配發予彼等的香港發售股份的H股股票（如有），預期將於2015年6月26日（星期五）存入中央結算系統，以記存於彼等的中央結算系統投資者戶口持有人股份戶口或其指定的中央結算系統參與者股份戶口。
- 使用**黃色**申請表格申請認購1,000,000股或以上香港發售股份並已提供全部所需資料的申請人，可於2015年6月26日（星期五）上午九時正至下午一時正，親臨香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室）領取退款支票（如有）。
- 對於使用**白色**申請表格或**黃色**申請表格提出申請而全部或部分申請不獲接納的申請人，彼等不可親身領取或可親身領取但未有親身領取的退款支票，將於2015年6月26日（星期五）或之前以普通郵遞方式寄予有權收取者，郵誤風險概由申請人自行承擔。
- 倘申請人使用**白表eIPO**透過單一銀行賬戶支付申請股款，則電子退款指示（如有）預期將於2015年6月26日（星期五）發送至申請付款賬戶。倘申請人使用**白表eIPO**透過多個銀行賬戶支付申請股款，則退款支票（如有）預期將於2015年6月26日（星期五）或之前以普通郵遞方式寄發，郵誤風險概由申請人自行承擔。
- 對於通過中央結算系統向香港結算發出**電子認購指示**提出申請的申請人，退還給該等人士的退款，預期將於2015年6月26日（星期五）記存入相關申請人的指定銀行賬戶或彼等的經紀或託管商的指定銀行賬戶內。
- H股股票僅在香港公開發售在各方面已成為無條及招股說明書「承銷－承銷安排及開支－香港公開發售－終止理由」一節所述的終止權利並無獲行使的情況下，方會於2015年6月29日（星期一）上午八時正成為有效所有權憑證。
- 預期H股將於2015年6月29日（星期一）上午九時正開始在香港聯交所買賣。H股將以每手100股H股進行買賣。H股的股份代號為3396。

## 已接獲的申請及認購意向

發售價定為每股H股42.98港元（不包括1%經紀佣金、0.0027%香港證監會交易徵費及0.005%香港聯交所交易費）。根據發售價每股H股42.98港元計算，經扣除全球發售相關承銷佣金、獎勵費用及其他估計費用後，並假設超額配股權未獲行使，本公司將收取的全球發售募集資金淨額估計約為14,627.4百萬港元。有關本公司全球發售募集資金用途的詳情，請參閱招股說明書「未來計劃及募集資金用途－募集資金用途」一節。

董事宣佈，於2015年6月19日（星期五）中午十二時正截止辦理認購申請登記之時，已收到根據香港公開發售提交總數797,185,100股香港發售股份的合計32,243份有效申請（包括使用白色及黃色申請表格及通過中央結算系統向香港結算及通過白表eIPO發出的電子認購指示提出的申請），相等於香港公開發售下初步可供認購總數17,647,200股發售股份約45.17倍。根據香港公開發售初步提呈的發售股份已獲非常大幅超額認購。由於香港公開發售出現超額認購，因此已採用招股章程內「全球發售的架構－香港公開發售－重新分配及回撥」一節所述的重新分配程序。

在以白色及黃色申請表格或通過白表eIPO網站([www.eipo.com.hk](http://www.eipo.com.hk))向指定白表eIPO服務供應商以及通過中央結算系統向香港結算發出電子認購指示而提交總數797,185,100股香港發售股份的32,243份有效申請中，涉及總數205,925,500股香港發售股份的合計31,573份申請乃就認購總額5百萬港元或以下（根據最高發售價每股發售股份43.00港元而計算，不包括1%經紀佣金、0.0027%香港證監會交易徵費及0.005%香港聯交所交易費）的香港發售股份提出（相當於甲組初步包括的8,823,600股香港發售股份約23.34倍），而涉及總數591,259,600股香港發售股份的合計670份申請乃就認購總額5百萬港元以上（根據最高發售價每股發售股份43.00港元而計算，不包括1%經紀佣金、0.0027%香港證監會交易徵費及0.005%香港聯交所交易費）的香港發售股份提出（相當於乙組初步包括的8,823,600股香港發售股份約67.01倍）。未按照申請表格所載指示填妥的13份無效申請已遭拒絕受理。27份重複申請或疑屬重複申請已被識別及拒絕受理。39份申請因退票而遭拒絕受理。並無認購超過香港公開發售下初步可供認購的香港發售股份50%（即超過8,823,600股H股）的申請已被識別。香港公開發售中提呈發售的發售股份乃根據下文「香港公開發售的分配基準」一段所載列的基準有條件地進行分配。

## 國際發售

根據國際發售初步提呈的發售股份已獲非常大幅超額認購。合共8,823,600股國際發售下初步可供認購的發售股份已重新分配至香港公開發售。因此，香港公開發售下的發售股份數目已增至26,470,800股，佔全球發售下初步可供認購的發售股份總數7.5%（於超額配股權獲行使前），而國際發售下的發售股份數目已減至326,473,200股，相當於全球發售下發售股份總數92.5%（於超額配股權獲行使前）。

根據發售價每股發售股份42.98港元計算及根據與招股說明書「基石投資者」一節所披露基石投資者訂立的基石投資協議，基石投資者將予認購的發售股份數目現已釐定如下（假設超額配股權未獲行使）：

	所認購 H股數目	佔發售 股份百分比	佔全球 發售完成後 已發行股本 總額百分比
首旅	5,410,600	1.53%	0.23%
建發	5,410,600	1.53%	0.23%
中國人壽富蘭克林	9,017,700	2.55%	0.38%
中再	9,017,700	2.55%	0.38%
中國建材	9,017,700	2.55%	0.38%
中兵	9,017,700	2.55%	0.38%
易方達香港	5,410,600	1.53%	0.23%
易穎	9,017,700	2.55%	0.38%
Fidelidade	5,410,600	1.53%	0.23%
瑞群投資	9,017,700	2.55%	0.38%
富邦人壽	9,017,700	2.55%	0.38%
國開金泰資本	5,410,600	1.53%	0.23%
綠地	5,410,600	1.53%	0.23%
廣州基金	5,410,600	1.53%	0.23%
禧永	5,410,600	1.53%	0.23%
中國工商銀行理財	9,017,700	2.55%	0.38%
Invest Highway	5,410,600	1.53%	0.23%
琨玉基金	5,410,600	1.53%	0.23%
Lead Connection	9,017,700	2.55%	0.38%
平安	10,821,200	3.07%	0.46%
方圓	5,410,600	1.53%	0.23%
上海國和投資	5,410,600	1.53%	0.23%
蘇寧	9,017,700	2.55%	0.38%
惠理	5,410,600	1.53%	0.23%
	<u>171,336,000</u>	<u>48.54%</u>	<u>7.28%</u>



附註：

1. 表內所列總額與當中所列各個數額總和之間的任何差異乃因約整所致。
2. 基石投資者認購的發售股份數目使用1美元兌7.7517港元的匯率計算，約整至最接近的每手100股H股的完整買賣單位。
3. 假設超額配股權不獲行使。

有關基石投資者的其他詳情，請參閱招股章程「基石投資者」一節。

根據國際發售初步提呈發售的發售股份已獲非常大幅超額認購。國際發售下的發售股份最終數目為326,473,200股（視乎超額配股權獲行使與否）。

根據國際發售分配予承配人的發售股份數目包括超額分配的52,940,000股發售股份。該等超額分配將通過行使超額配股權（可由聯席全球協調人行使）、於二級市場按不高於發售價的價格進行購買、通過延遲交收或綜合使用上述方法結算。

本公司已向國際承銷商授出超額配股權，可由聯席全球協調人於遞交香港公開發售申請截止日期後30日（2015年7月19日（星期日））內行使，以要求本公司按發售價額外配發及發行合共最多52,940,000股H股，相當於全球發售初步提呈發售的發售股份的約15%，以補足（其中包括）國際發售中的超額分配。超額配股權並未獲行使。如超額配股權獲行使，本公司將會刊發公告。

董事確認，透過聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及承銷商根據全球發售配售的發售股份概無配售予本公司任何核心關連人士（該詞彙的定義見上市規則），且除本文所披露者外，亦無配售予配售指引第5(1)段所指任何關連客戶或配售指引第5(2)段所指人士（不論以其本身名義或透過代名人）。按本公告「關連客戶」一節所披露，本公司向若干關連客戶（誠如配售指引第5(1)段所載）配售若干發售股份已徵得聯交所同意，且國際配售符合配售指引。

董事確認，概無承配人將獲個別配售超過本公司緊隨全球發售後經擴大已發行股本10%以上（於超額配股權獲行使前）。董事亦確認，(a)緊隨全球發售後本公司將不會新增任何主要股東（定義見上市規則），(b)公眾人士持有的H股數目將符合上市規則第8.08條所述的最低百分比及(c)本公司三大公眾股東並無持有上市時公眾所持股份50%以上的股份，符合上市規則第8.08(3)條及第8.24條的規定。

## 關連客戶

各承配人根據國際配售認購的發售股份若干數目如下（假設超額配股權未獲行使）：

編號	承配人名稱	相關交易參與者*	獲分配發售股份數目	佔根據全球發售提呈發售的發售股份的概約百分比
1.	中國國際金融香港資產管理有限公司	中國國際金融香港證券有限公司	180,000	0.051%
2.	Pearl Ever Group Limited	中國國際金融香港證券有限公司	180,000	0.051%
3.	AMTD Asset Management Limited	摩根士丹利亞洲有限公司	900,000	0.255%
4.	交銀施羅德基金管理有限公司 <sup>附註</sup>	交銀國際證券有限公司	4,508,900	1.278%
5.	上海國泰君安證券資產管理有限公司	國泰君安證券（香港）有限公司	180,000	0.051%

\* 指聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及承銷商

附註：該等發售股份現分配予交銀施羅德基金管理有限公司代表中國工商銀行理財（全球發售的一名基石投資者）所設立及維持的一個合資格境內機構投資者基金。

中國國際金融香港資產管理有限公司與中國國際金融香港證券有限公司（其中一名聯席保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及承銷商）為同一集團成員公司，故被視為中國國際金融香港證券有限公司的關連客戶（定義見配售指引第13(7)段所載股本證券的配售指引）。

Pearl Ever Group Limited與中國國際金融香港證券有限公司（其中一名聯席保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及承銷商）為同一集團成員公司，故被視為中國國際金融香港證券有限公司的關連客戶（定義見配售指引第13(7)段所載股本證券的配售指引）。

AMTD Asset Management Limited與摩根士丹利亞洲有限公司（其中一名聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及承銷商）為同一集團成員公司，故被視為摩根士丹利亞洲有限公司的關連客戶（定義見配售指引第13(7)段所載股本證券的配售指引）。

交銀施羅德基金管理有限公司與交銀國際證券有限公司（其中一名聯席賬簿管理人、聯席牽頭經辦人及承銷商）為同一個集團成員公司，故被視為交銀國際證券有限公司的關連客戶（定義見配售指引第13(7)段所載股本證券的配售指引）。該等發售股份已分配予交銀施羅德基金管理有限公司代表中國工商銀行理財（全球發售的一名基石投資者）所設立及維持的一個合資格境內機構投資者基金。

上海國泰君安證券資產管理有限公司與國泰君安證券（香港）有限公司（其中一名聯席牽頭經辦人及承銷商）為同一集團成員公司，故被視為國泰君安證券（香港）有限公司的關連客戶（定義見配售指引第13(7)段所載股本證券的配售指引）。

聯席保薦人及聯席賬簿管理人確認並無按優先基準向中國國際金融香港資產管理有限公司、Pearl Ever Group Limited、AMTD Asset Management Limited及上海國泰君安證券資產管理有限公司配售發售股份以及由彼等各自代表本公司獨立第三方及其各自的聯繫人（定義見上市規則）持有；及就將會代表中國工商銀行理財持有發售股份之交銀施羅德基金管理有限公司而言，確認與中國工商銀行理財訂立的基石投資協議的主要條款，與參與全球發售的其他基石投資者所協定者實質上相同。聯席保薦人已申請而聯交所已根據配售指引第5(1)段同意向中國國際金融香港資產管理有限公司、Pearl Ever Group Limited、AMTD Asset Management Limited、交銀施羅德基金管理有限公司及上海國泰君安證券資產管理有限公司分配發售股份。

### 香港公開發售的分配基準

公眾人士使用白色及黃色申請表格及通過中央結算系統向香港結算或根據白表eIPO服務通過白表eIPO服務供應商發出電子認購指示作出的有效申請將按以下基準有條件分配：

申請認購 H股數目	有效 申請數目	配發／抽籤基準	獲配發H股 數目佔所申請 H股總數的 概約百分比
甲組			
100	4,499	100股	100.00%
200	3,546	100股，另加3,546份申請中709份獲得額外100股	60.00%
300	1,517	100股，另加1,517份申請中713份獲得額外100股	49.00%
400	938	100股，另加938份申請中525份獲得額外100股	38.99%
500	1,922	100股，另加1,922份申請中1,197份獲得額外100股	32.46%
600	1,162	100股，另加1,162份申請中930份獲得額外100股	30.01%
700	314	200股	28.57%
800	527	200股，另加527份申請中42份獲得額外100股	26.00%
900	210	200股，另加210份申請中34份獲得額外100股	24.02%

申請認購 H股數目	有效 申請數目	配發／抽籤基準	獲配發H股 數目佔所申請 H股總數的 概約百分比
甲組			
1,000	3,041	200股，另加3,041份申請中608份獲得額外100股	22.00%
1,500	776	300股	20.00%
2,000	2,154	300股，另加2,154份申請中388份獲得額外100股	15.90%
2,500	824	300股，另加824份申請中412份獲得額外100股	14.00%
3,000	943	400股	13.33%
3,500	610	400股，另加610份申請中122份獲得額外100股	12.00%
4,000	439	400股，另加439份申請中263份獲得額外100股	11.50%
4,500	385	500股	11.11%
5,000	1,056	500股，另加1,056份申請中264份獲得額外100股	10.50%
6,000	587	600股	10.00%
7,000	436	600股，另加436份申請中131份獲得額外100股	9.00%
8,000	258	700股	8.75%
9,000	206	700股，另加206份申請中78份獲得額外100股	8.20%
10,000	2,099	800股	8.00%
20,000	1,105	1,000股	5.00%
30,000	461	1,200股	4.00%
40,000	212	1,400股	3.50%
50,000	437	1,700股	3.40%
60,000	126	2,000股	3.33%
70,000	140	2,300股	3.29%
80,000	82	2,600股	3.25%
90,000	62	2,800股	3.11%
100,000	499	3,000股	3.00%
	<u>31,573</u>		



申請認購 H股數目	有效 申請數目	配發／抽籤基準	獲配發H股 數目佔所申請 H股總數的 概約百分比
乙組			
200,000	219	5,300股	2.65%
300,000	86	7,800股	2.60%
400,000	32	10,000股	2.50%
500,000	92	12,000股	2.40%
600,000	25	14,100股	2.35%
700,000	35	16,100股	2.30%
800,000	10	18,200股	2.28%
900,000	7	20,400股	2.27%
1,000,000	85	22,600股	2.26%
2,000,000	34	44,000股	2.20%
3,000,000	8	64,700股	2.16%
4,000,000	8	85,300股	2.13%
5,000,000	12	106,000股	2.12%
7,000,000	5	147,000股	2.10%
8,000,000	1	164,800股	2.06%
8,823,600	11	177,300股	2.01%

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香港公開發售包括的最終發售股份數目為26,470,800股H股，相當於全球發售的發售股份7.5%（於超額配股權獲行使前）。

## 分配結果

香港公開發售的香港發售股份的分配結果（包括以白色及黃色申請表格以及通過中央結算系統向香港結算發出及通過指定白表eIPO網站使用白表eIPO服務發出電子認購指示提出的申請）及成功申請人的香港身份證／護照／香港商業登記號碼（如有提供），可於以下時間及日期按下列指定方式查詢：

- 可於2015年6月26日（星期五）在本公司網站([www.legendholdings.com.cn](http://www.legendholdings.com.cn))及香港聯交所網站([www.hkexnews.hk](http://www.hkexnews.hk))所載本公司公告查閱；
- 可於2015年6月26日（星期五）上午八時正起至2015年7月2日（星期四）午夜十二時正期間，使用「身份識別搜尋」功能在指定配發結果網站([www.iporesults.com.hk](http://www.iporesults.com.hk))24小時查詢。用戶須輸入其在申請中提供的香港身份證／護照／香港商業登記號碼以搜尋其各自的配發結果；

- 可於2015年6月26日（星期五）至2015年6月29日（星期一）上午九時正至下午十時正致電+852 2862 8669查詢；及
- 可於2015年6月26日（星期五）起至2015年6月27日（星期六）及2015年6月29日（星期一）期間，在本公告所載的所有收款銀行分行及支行各自的營業時間內查閱特備配發結果小冊子。

**1. 中國銀行（香港）有限公司：**

地區	分行名稱	地址
港島區	中銀大廈分行	花園道1號3樓
	上環分行	德輔道中252號
	灣仔胡忠大廈分行	灣仔皇后大道東213號
	太古城分行	太古城海星閣G1006
九龍區	旺角分行	旺角彌敦道589號
	九龍廣場分行	青山道485號九龍廣場1號
	觀塘廣場分行	觀塘開源道68號觀塘廣場G1
新界區	沙田分行	沙田橫壆街1-15號好運中心地下20號舖
	屯門市廣場分行	屯門市廣場第二期商場2號
	元朗青山道分行	元朗青山公路162號

## 2. 渣打銀行（香港）有限公司：

地區	分行名稱	地址
港島區	軒尼詩道分行	灣仔軒尼詩道399號
	北角中心分行	北角英皇道284號北角中心地下G舖
九龍區	尖沙咀分行	尖沙咀加連威老道8A-10號地下
	德福花園分行	觀塘大業街德福花園德福中心商場 P9-12號舖
	樂富中心分行	樂富中心商場地下G201號舖
新界區	荃灣分行	荃灣沙咀道298號翡翠商場地下C舖及 一樓
	青衣城分行	青衣青衣城3樓308E號舖

申請人如欲查詢分配結果，建議使用本公司的香港公開發售分配結果電話查詢熱線或登錄本公司的香港公開發售網站 [www.iporeresults.com.hk](http://www.iporeresults.com.hk) 查詢。

通過指定中央結算系統參與者（中央結算系統投資者戶口持有人除外）提出申請的申請人，可向其指定中央結算系統參與者查詢其申請所獲分配的發售股份數目。申請獲接納的中央結算系統投資者戶口持有人可於2015年6月26日（星期五）通過「結算通」電話系統及中央結算系統互聯網系統或在香港結算提供的活動結單（當中載有存入其中央結算系統投資者戶口持有人股份戶口的香港發售股份數目）中，查核其獲分配的發售股份數目。







Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
033960349	500	0508926	800	0859264	100	10236	400
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033960377	200	0510561	100	0870984	100	10257535	100
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033960379	100	0524803	300	0874223	200	10262202	800
033960380	100	05260017	300	0877000	300	10262329	100
033960381	200	0543716	200	0877411	100	10262997	200
033960382	200	0556583	400	0878229	100	10267018	300
033960383	100	0556949	200	0878614	1000	10267735	100
033960384	200	0580290	400	0878630	100	10269606	200
033960385	700	0581969	200	0880660	500	10269886	200
033960386	200	0582641	200	0880932	800	10298527	100
033960387	200	0600688	600	0883120	200	103012012	200
033960388	700	06052251	100	0883777	600	103021713	300
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033960401	200	0629119	500	10006311	100	103260416	100
033960402	100	06304221	200	10011862	400	103280413	100
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0356725	200	0687232	300	101205040	200	104283916	100
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0456515	100	0829032	200	102134038	300	107122193	100
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107294017	300	111194068	100	200158186	800	205065829	200
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108013023	100	111223721	100	200176444	800	205070428	100
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108033010	200	111231014	200	200194207	100	205102213	600
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108181818	100	11202201X	400	201145010	100	205140238	1400
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108252628	200	11206201X	300	201239216	200	205211965	400
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208105528	300	210102042	600	220123368	1000	223153883	500
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208106922	200	210102196	100	220149769	200	223170952	100
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208231042	100	210300050	300	220408843	200	224138859	100
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210087888	400	214293659	100	222550535	100	228343554	100
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229044870	1200	236180345	1000	243113495	100	256384603	500
229067319	300	236183125	300	243124963	100	256412057	100
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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366155299	200	374348654	100	383363678	1700	388057200	200
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Z9340247	200						
Z9444468	300						
Z9445995	200						

## 領取／寄發H股股票

認購1,000,000股或以上香港發售股份且申請獲全部或部分接納的申請人如使用**白表eIPO**或**白色**申請表格提出申請，並已提供所有所需資料，則可於2015年6月26日（星期五）上午九時正至下午一時正，親臨H股證券登記處香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室）領取股票。選擇親身領取的個人申請人不得授權任何其他人士代其領取。選擇派人領取的公司申請人必須由其授權的聯席全球協調人攜同該公司正式加蓋公司印章的授權書領取。個人及獲授權聯席全球協調人（如適用）領取股票時均須出示獲H股證券登記處接納的身份證明文件。使用**白色**申請表格或**白表eIPO**認購香港發售股份的申請人所獲配發的H股股票（如有）如不可親身領取或可以但未有親身領取，預計將於2015年6月26日（星期五）或之前以普通郵遞方式寄交相關人士，郵誤風險概由相關人士自行承擔。

申請獲全部或部分接納的申請人如以**黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**提出申請，H股股票將以香港中央結算（代理人）有限公司的名義發行，並於2015年6月26日（星期五）直接存入中央結算系統，以就獲全部或部分接納的申請根據其指示記存於彼等的中央結算系統投資者戶口持有人股份戶口或其指定的中央結算系統參與者股份戶口。

通過指定中央結算系統參與者（中央結算系統投資者戶口持有人除外）使用**黃色**申請表格提出申請的申請人，應向該中央結算系統參與者查核其獲分配的香港發售股份數目。

以中央結算系統參與者的身份使用**黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**提出申請的申請人，須於2015年6月26日（星期五）或香港結算或香港結算代理人決定的其他日期下午五時正之前查核並向香港結算報告任何差誤。

## 退還申請股款

使用**白色**或**黃色**申請表格申請認購1,000,000股或以上香港發售股份，並已提供所有所需資料的申請人，可於2015年6月26日（星期五）上午九時正至下午一時正，親臨H股證券登記處香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室）領取退款支票（如有）。不可親身領取或可以但未有親身領取的退款支票（如有），將於2015年6月26日（星期五）或之前以普通郵遞方式寄往**白色**或**黃色**申請表格所列地址，郵誤風險概由申請人自行承擔。

倘申請人使用**白表eIPO**透過單一銀行賬戶支付申請股款，則電子退款指示（如有）預期將於2015年6月26日（星期五）發送至申請付款賬戶。倘申請人使用**白表eIPO**透過多個銀行賬戶支付申請股款，則退款支票預期將於2015年6月26日（星期五）或之前以普通郵遞方式寄發，郵誤風險概由申請人自行承擔。

對於透過中央結算系統向香港結算發出**電子認購指示**提出申請的申請人，退還給該等人士的退款，預期將於2015年6月26日（星期五）記存入相關申請人或其經紀或託管商的指定銀行賬戶。

通過指定中央結算系統結算／託管商參與者提出申請的申請人可於2015年6月26日（星期五）通過其經紀或託管商查核其應獲支付的退款金額。

以中央結算系統投資者戶口持有人身份提出申請的申請人（不論使用**黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**），亦可在緊隨發售股份於2015年6月26日（星期五）記存入其股份戶口後，透過「結算通」電話系統或中央結算系統互聯網系統(<https://ip.ccass.com>)（使用香港結算不時有效的「投資者戶口操作簡介」所載程序）查核其最新賬戶結餘及其應獲支付的退款金額（如有）（僅透過中央結算系統向香港結算發出**電子認購指示**）。香港結算亦會向該等申請人提供活動結單，列明存入其中央結算系統投資者戶口持有人股份戶口的發售股份數目及（就透過中央結算系統向香港結算發出**電子認購指示**提出申請的中央結算系統投資者戶口持有人而言）記存入其各自的指定銀行賬戶的退款金額（如有）。

## 超額配股權

根據國際承銷協議，本公司已向國際承銷商授出超額配股權，可由聯席全球協調人（代表國際承銷商）於遞交香港公開發售申請截止日期後30日內行使，以要求本公司按發售價額外配發及發行合共最多52,940,000股H股。如超額配股權獲行使，本公司將刊發相關公告。截至本公告日期，超額配股權並未獲行使。

## 全球發售所得款項淨額

我們估計，扣除全球發售相關承銷佣金、獎勵費用及其他估計費用後，假設超額配股權未獲行使，我們將獲得全球發售所得款項淨額約14,627.4百萬港元。有關本公司運用全球發售所得款項的更多詳情，請參閱招股章程「未來計劃及所得款項用途－所得款項用途」一節。

## 公眾持股量

緊隨全球發售完成後但於超額配股權獲行使之前，本公司已發行股本總額不少於16.5%將由公眾人士持有。

## H股開始買賣

本公司不會發出任何臨時所有權文件，亦不會就所收取的申請股款發出收據。

H股股票僅在香港公開發售在各方面已成為無條件及招股章程「承銷－香港承銷安排－香港公開發售－終止理由」一節所述終止權利並無獲行使的情況下，方會於2015年6月29日（星期一）上午八時正生效。

預期H股將於2015年6月29日（星期一）上午九時正開始在香港聯交所買賣。H股將以每手100股H股買賣，股份代號為3396。

承董事會命  
聯想控股股份有限公司  
公司秘書  
寧旻

香港，2015年6月26日

於本公告日期，本公司的執行董事為柳傳志、朱立南及趙令歡；非執行董事為吳樂斌、王津及盧志強；及獨立非執行董事為馬蔚華、張學兵及郝荃。

請同時參閱本公告於《南華早報》（以英文）及《香港經濟日報》（以中文）刊登的內容。