

**联想控股**  
**LEGEND HOLDINGS**

— 制造卓越企业 —

**联想控股股份有限公司**  
**Legend Holdings Corporation**

(A joint stock limited company incorporated in the People's Republic of China with limited liability)  
(於中華人民共和國註冊成立的股份有限公司)

(Stock Code 股份代號：3396)

## NOTIFICATION LETTER 通知信函

April 15, 2016

Dear Shareholder,

**Legend Holdings Corporation (the "Company")**  
**– Notice of Publication of Annual Report, Circular, Proxy form and Reply slip ("Current Corporate Communications")**

The English and Chinese versions of the Company's Current Corporate Communications are available on the Company's website at [www.legendholdings.com.cn](http://www.legendholdings.com.cn) and the HKExnews's website at [www.hkexnews.hk](http://www.hkexnews.hk). You may access the Current Corporate Communications by selecting "Investor Relations" on the home page of our website and viewing them through Adobe® Reader® or browsing through the HKExnews's website.

Shareholders may at any time choose to receive free of charge Corporate Communications<sup>(Note)</sup> either in printed form, or read the website version; and either in English language version only, Chinese language version only or both language versions, notwithstanding any wish to the contrary they have previously conveyed to the Company. If you want to receive another printed version of the Current Corporate Communications, please complete the Request Form on the reverse side and send it to the Company c/o Computershare Hong Kong Investor Services Limited (the "H Share Registrar"), using the mailing label and need not to affix a stamp when returning (if posted in Hong Kong). Otherwise, please affix an appropriate stamp. The address of H Share Registrar is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. The Request Form may also be downloaded from the Company's website at [www.legendholdings.com.cn](http://www.legendholdings.com.cn) or the website of HKExnews at [www.hkexnews.hk](http://www.hkexnews.hk).

If you would like to change your choice of language or means of receipt of the Company's Corporate Communications in future, please write or send an email to [legendholdings.ecom@computershare.com.hk](mailto:legendholdings.ecom@computershare.com.hk) to the Company c/o the H Share Registrar. Even if you have chosen (or are deemed to have consented) to receive all future Corporate Communications via website but for any reason you have difficulty in receiving or gaining access to the Current Corporate Communications, the Company will promptly upon your request send the Current Corporate Communications to you in printed form free of charge.

Should you have any queries relating to any of the above matters, please call the Company's telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding public holidays or send an email to [legendholdings.ecom@computershare.com.hk](mailto:legendholdings.ecom@computershare.com.hk).

Yours faithfully,  
By order of the Board  
**Legend Holdings Corporation**  
**NING Min**  
Joint Company Secretary

*Note: Corporate Communications include but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; (f) a proxy form and (g) a reply slip.*

各位股東：

**聯想控股股份有限公司 (「本公司」)**  
**– 年度報告、通函、代表委任表格及回條 (「本次公司通訊文件」) 之發佈通知**

本公司的本次公司通訊文件的中、英文版本已上載於本公司網站 [www.legendholdings.com.cn](http://www.legendholdings.com.cn) 及香港交易所披露易網站 [www.hkexnews.hk](http://www.hkexnews.hk)，歡迎瀏覽。請在本公司網站主頁選擇「投資者關係」，並使用 Adobe® Reader® 開啟查閱或在香港交易所披露易網站瀏覽有關文件。

儘管閣下早前曾向本公司作出公司通訊文件<sup>(附註)</sup>收取方式或語言版本的選擇，但仍可以隨時更改有關選擇，轉為以印刷本或網上方式收取及只收取英文印刷本、或只收取中文印刷本、或同時收取中、英文印刷本，費用全免。如閣下欲收取本次公司通訊文件之另一語言印刷本，請閣下填妥在本函背面的申請表格，並使用隨附之郵寄標籤寄回，而毋須貼上郵票（如在香港投寄）；否則，請貼上適當的郵票，申請表格請寄回香港中央證券登記有限公司（「H 股證券登記處」），地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。申請表格亦可於本公司網站 [www.legendholdings.com.cn](http://www.legendholdings.com.cn) 或香港交易所披露易網站（[www.hkexnews.hk](http://www.hkexnews.hk)）內下載。

如欲選擇有別於閣下所選擇的公司通訊語言版本或收取方式，請以書面或以電郵方式 [legendholdings.ecom@computershare.com.hk](mailto:legendholdings.ecom@computershare.com.hk) 送交到 H 股證券登記處，以更改日後收取公司通訊文件之語言版本及收取途徑之選擇。如股東已選擇以網上方式收取日後公司通訊文件（或被視為已同意以網上方式收取）但因任何理由未能閱覽載於網站的本次公司通訊文件，股東只要提出要求，我們將盡快向閣下寄上所要求的有關文件的印刷版本，費用全免。

如對本函內容有任何疑問，請致電本公司電話熱線(852) 2862 8688，辦公時間為星期一至五（公眾假期除外）上午 9 時正至下午 6 時正或電郵至 [legendholdings.ecom@computershare.com.hk](mailto:legendholdings.ecom@computershare.com.hk)。

承董事會命  
**聯想控股股份有限公司**  
聯席公司秘書  
**寧旻**

2016 年 4 月 15 日

附註：公司通訊文件包括但不限於：(a)董事會報告、年度財務報表連同核數師報告及如適用，財務摘要報告；(b)中期報告及如適用，中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；(f)代表委任表格；及(g)回條。

**LHCH-21042016-1(O)**

## Request Form 申請表格

**To: Legend Holdings Corporation (the "Company")**  
**(Stock Code: 03396)**  
c/o Computershare Hong Kong Investor Services Limited  
17M Floor, Hopewell Centre, 183 Queen's Road East,  
Wanchai, Hong Kong

**致： 聯想控股股份有限公司（「本公司」）**  
**（股份代號：03396）**  
經香港中央證券登記有限公司  
香港灣仔皇后大道東 183 號  
合和中心 17M 樓

I/We would like to receive the Corporate Communications\* of the Company ("Corporate Communications") in the manner as indicated below:  
本人/我們希望以下列方式收取 貴公司之公司通訊文件\*（「公司通訊」）：  
(Please mark **ONLY ONE (X)** of the following boxes)  
(請從下列選擇中，僅在其中一個空格內劃上「X」號)

Read and/or download the **Website Version** of all future Corporate Communications published on the Company's website in place of receiving printed copies; and receive a printed notification letter of the publication of Corporate Communications on website; **OR**  
瀏覽及/或下載在本公司網站發表之公司通訊**網上版本**，以代替印刷本，並收取有關公司通訊已在本公司網站上登載的通知信函印刷本；**或**

Read and/or download the **Website Version** of all future Corporate Communications published on the Company's website in place of receiving printed copies; and receive an email notification of the publication of Corporate Communications on website (for the purpose of receiving email notification, my/our email address is: \_\_\_\_\_); **OR**  
瀏覽及/或下載在本公司網站發表之公司通訊**網上版本**，以代替印刷本，並以電郵方式收取有關公司通訊已在本公司網站上登載的通知（為收取電郵通知，本人/吾等的電郵地址為：\_\_\_\_\_）；**或**

to receive the **printed English version** of all future Corporate Communications **ONLY**; **OR**  
僅收取公司通訊之**英文版印刷本**；**或**

to receive the **printed Chinese version** of all future Corporate Communications **ONLY**; **OR**  
僅收取公司通訊之**中文版印刷本**；**或**

to receive both printed **English and Chinese versions** of all future Corporate Communications.  
同時收取公司通訊之**英文版及中文版印刷本**。

Name(s) of Shareholder(s)<sup>#</sup>  
股東姓名<sup>#</sup>

Signature  
簽名

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Address<sup>#</sup>  
地址<sup>#</sup>

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact telephone number  
聯絡電話號碼

Date  
日期

<sup>#</sup> You are required to fill in the details if you download this request form from the Company's Website.  
假如你從本公司網站下載本申請表格，請必須填上有關資料。

### Notes 附註：

- Please complete all your details clearly.  
請 閣下清楚填寫所有資料。
- If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Request Form in order to be valid.  
如屬聯名股東，則本申請表格須由該名於本公司股東名冊上就聯名持有股份其姓名位列首位的股東簽署，方為有效。
- Any form with more than one box marked (X), with no box marked (X), with no signature or otherwise incorrectly completed will be void.  
如在本表格作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確，則本表格將會作廢。
- For the avoidance of doubt, we do not accept any other instructions written on this Request Form.  
為免存疑，任何在本申請表格上的額外手寫指示，本公司將不予處理。
- Please note that both printed English and Chinese versions of all the Company's Corporate Communications which we have sent to our Shareholders in the past 12 months are available from the Company on request. They are also available on the Company's website [legendholdings.ecom@computershare.com.hk](http://legendholdings.ecom@computershare.com.hk) for five years from the date of first publication. 本公司備有於過去 12 個月曾寄發予股東的公司通訊文件的中、英文版印刷本。該等通訊文件亦由首次登載日期起計，持續 5 年載於本公司網站 [legendholdings.ecom@computershare.com.hk](http://legendholdings.ecom@computershare.com.hk) 上。

### 郵寄標籤 MAILING LABEL

閣下寄回此申請表格時，請將郵寄標籤剪貼於信封上。  
**如在本港投寄毋須貼上郵票。**  
Please cut the mailing label and stick this on the envelope  
to return this Request Form to us.  
**No postage stamp necessary if posted in Hong Kong.**

香港中央證券登記有限公司  
Computershare Hong Kong Investor Services Limited  
簡便回郵號碼 Freepost No. 37  
香港 Hong Kong

LHCH-21042016-1(0)