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**联想控股**  
**LEGEND HOLDINGS**  
BUILDING GREAT COMPANIES

**联想控股股份有限公司**  
**Legend Holdings Corporation**

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

**(Stock Code: 3396)**

## **Completion of Non-public Issue of Corporate Bonds by Raycom Real Estate Development Co., Ltd., a Subsidiary of the Company**

Reference is made to the announcement of the Company dated February 17, 2016 (the “Announcement”) in relation to the proposed application by 融科智地房地產股份有限公司 (Raycom Real Estate Development Co., Ltd.) (“Raycom Real Estate”), a subsidiary of the Company, for the issue of i) Raycom Real Estate 2016 Corporate Bonds with an aggregate par value of no more than RMB2.5 billion; and ii) Raycom Real Estate 2016 Private Bonds with an aggregate par value of no more than RMB5 billion. Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

Raycom Real Estate received a letter regarding “No Objection to the Listing for Sale of Non-public Corporate Bonds of Raycom Real Estate Development Co., Ltd.” issued by the Shanghai Stock Exchange (Shang Zheng Han [2016] No. 506) on March 25, 2016, in which the non-public issue of corporate bonds to qualified investors in China with an aggregate par value of no more than RMB5 billion was approved, and completed the book-building of the 2016 non-public corporate bonds of Raycom Real Estate Development Co., Ltd. (tranche 1) (the “Raycom Real Estate Non-public Corporate Bonds (Tranche 1)”) on July 28, 2016. The Raycom Real Estate Non-public Corporate Bonds (Tranche 1) are 5-year bonds to qualified institutional investors with an option for Raycom Real Estate to adjust the coupon rate and a right for the investors to sell back to Raycom Real Estate at the end of the second and the fourth years. The issue of the Raycom Real Estate Non-public Corporate Bonds (Tranche 1) was completed on August 2, 2016, with actual issue size of RMB3 billion at a coupon rate of 5.06%.

**Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Legend Holdings Corporation**  
**NING Min**  
*Joint Company Secretary*

Hong Kong, August 3, 2016

*As at the date of this announcement, the Executive Directors of the Company are Mr. LIU Chuanzhi, Mr. ZHU Linan and Mr. ZHAO John Huan; the Non-executive Directors are Mr. WU Lebin, Mr. WANG Jin and Mr. LU Zhiqiang; and the Independent Non-executive Directors are Mr. MA Weihua, Mr. ZHANG Xuebing and Ms. HAO Quan.*

*In case of any discrepancies between the English version and the Chinese version of this announcement, the Chinese version shall prevail.*